

Arca Market Call

September 2024

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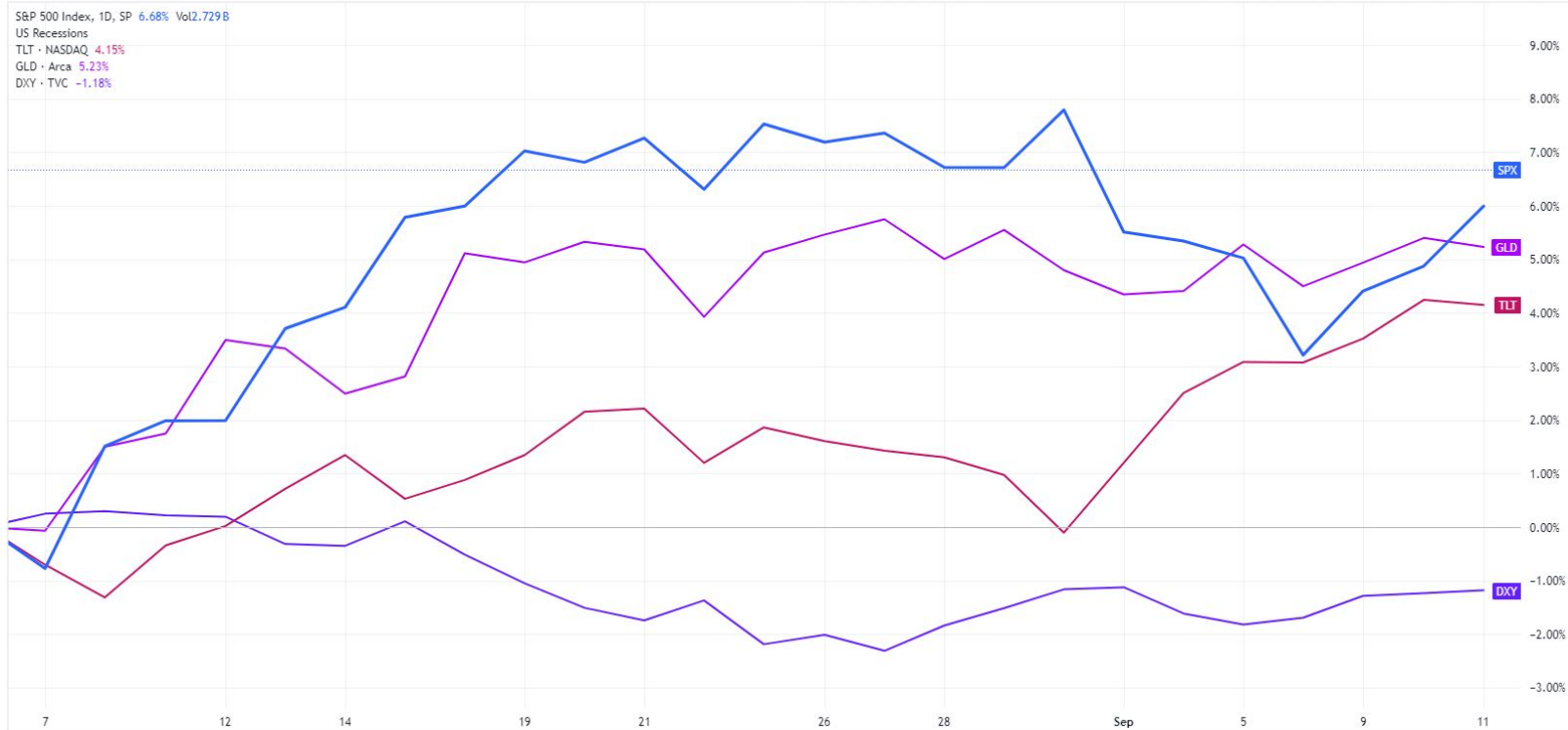
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Risk Assets Rebounded As Yen Fears Faded...

nickhotz4 published on TradingView.com, Sep 11, 2024 20:20 UTC

S&P 500 Index, 1D, SP 6.68% Vol2.7298
US Recessions
TLT - NASDAQ 4.15%
GLD - Arca 5.23%
DXY - TVC -1.18%

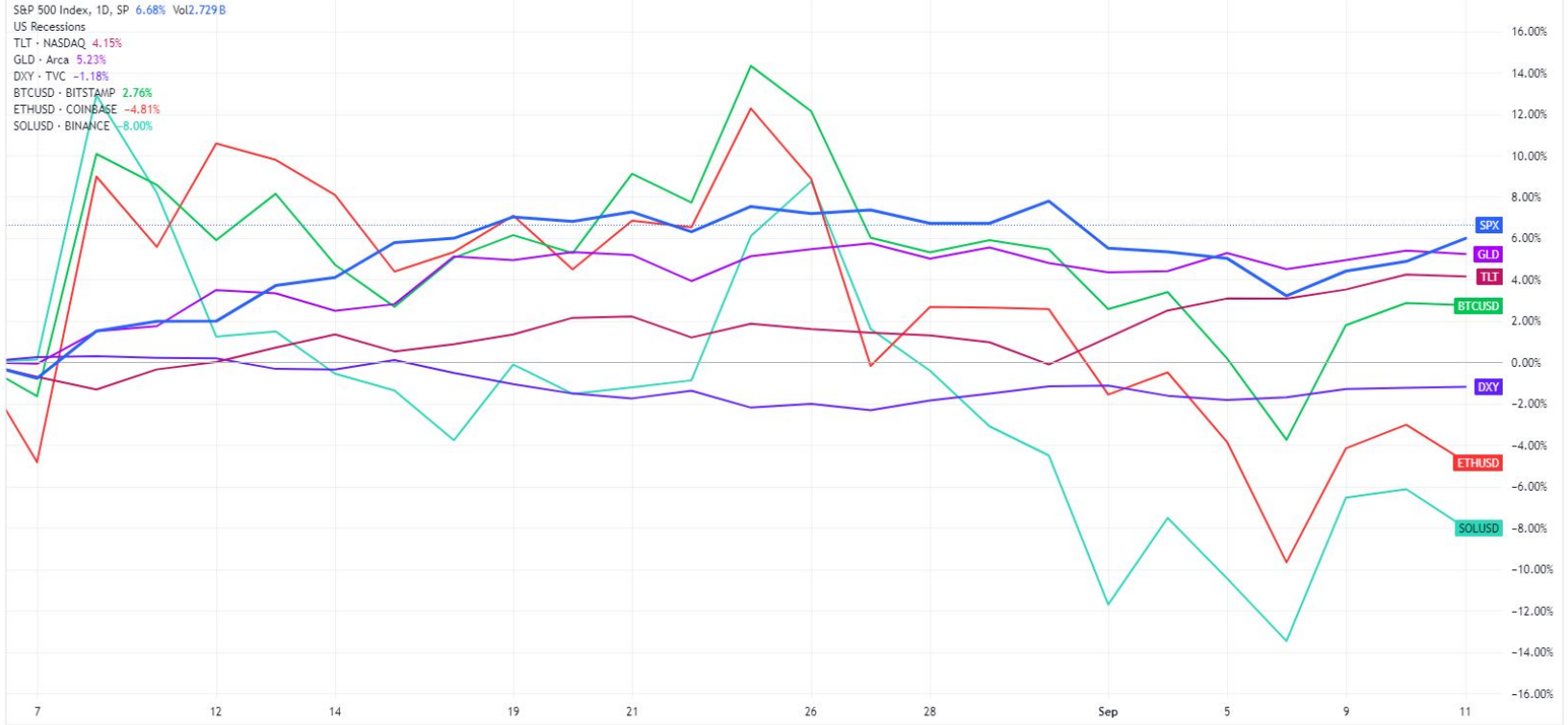


TV TradingView

Source: ARK Invest

...Digital Assets Didn't Get The Memo

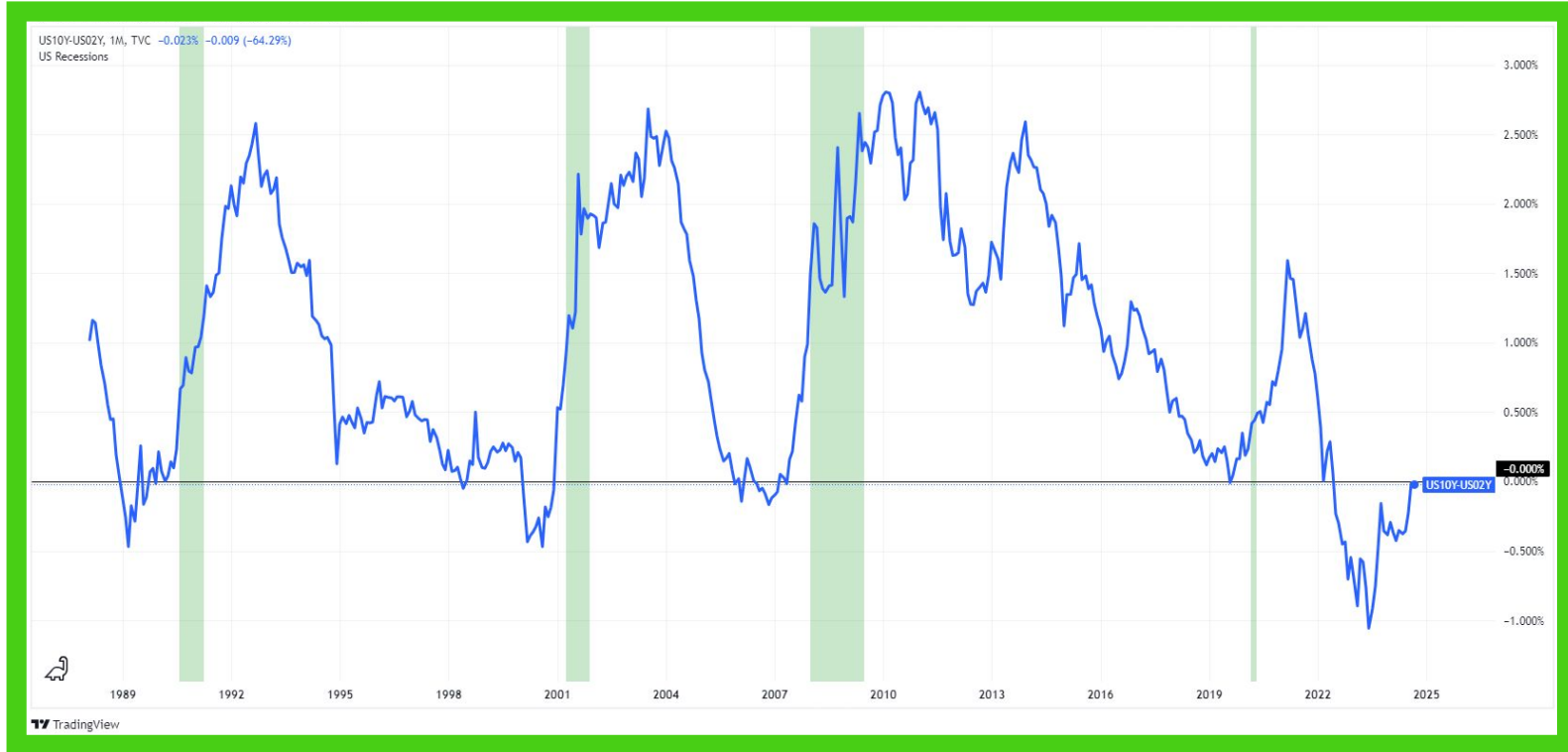
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TV TradingView

Source: TradingView

Yield Curve Un-inversion → Recession?



Source: TradingView

Fed Rate Cut Will Happen, But How Much?



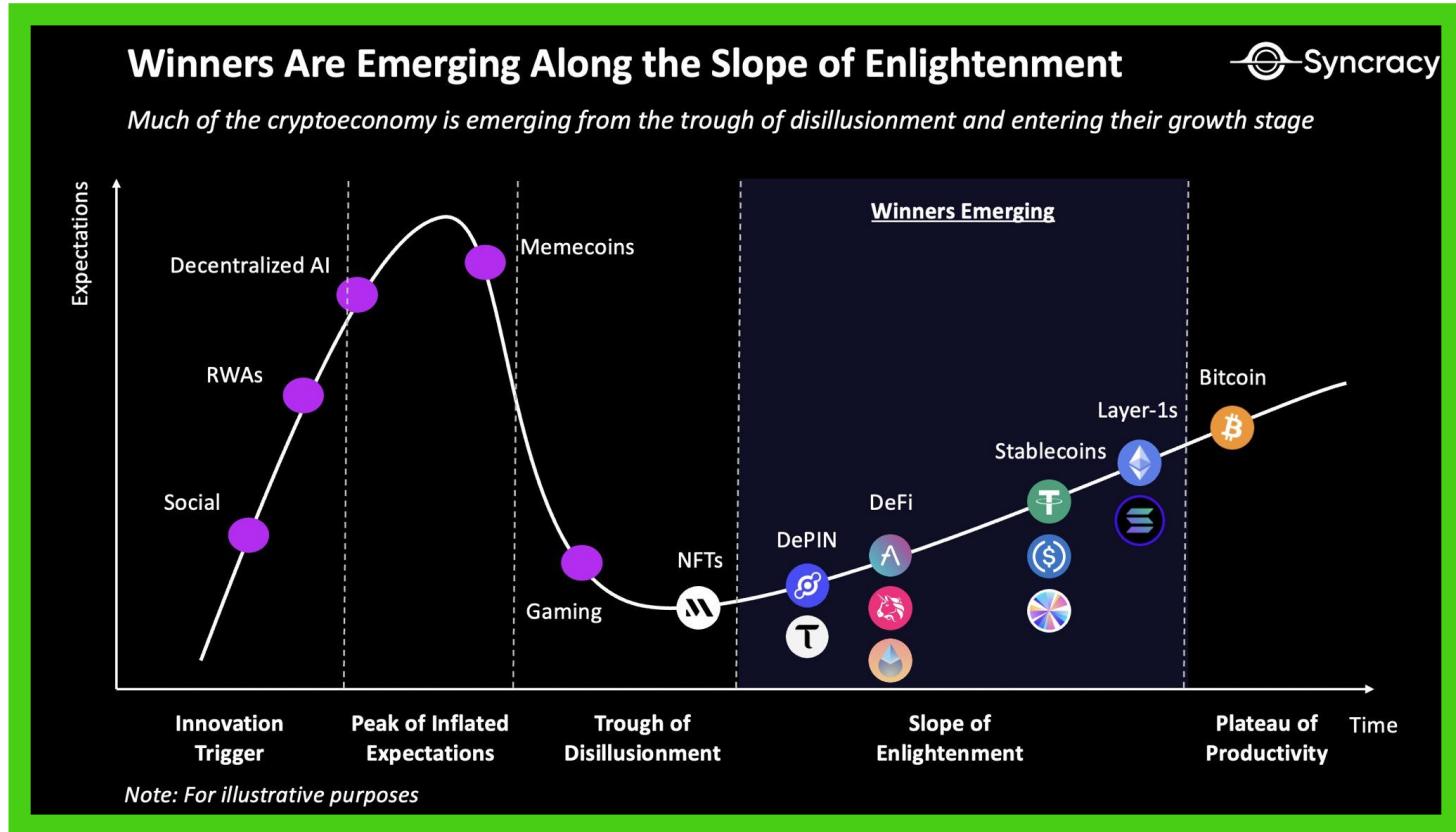
Source: CME FedWatch

Trump Back In The Lead, Crypto Doesn't Care

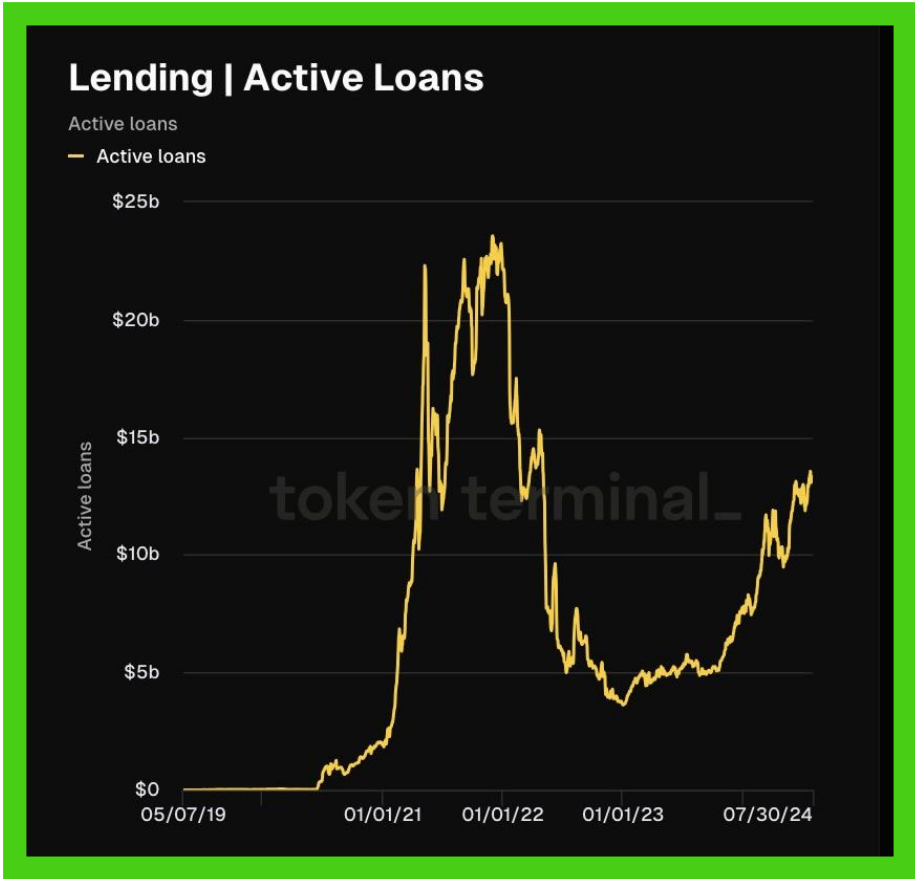


Source: Polymarket

Which Sectors Are Over/Underhyped?



The DeFi Lending Sector Has Bucked The Trend



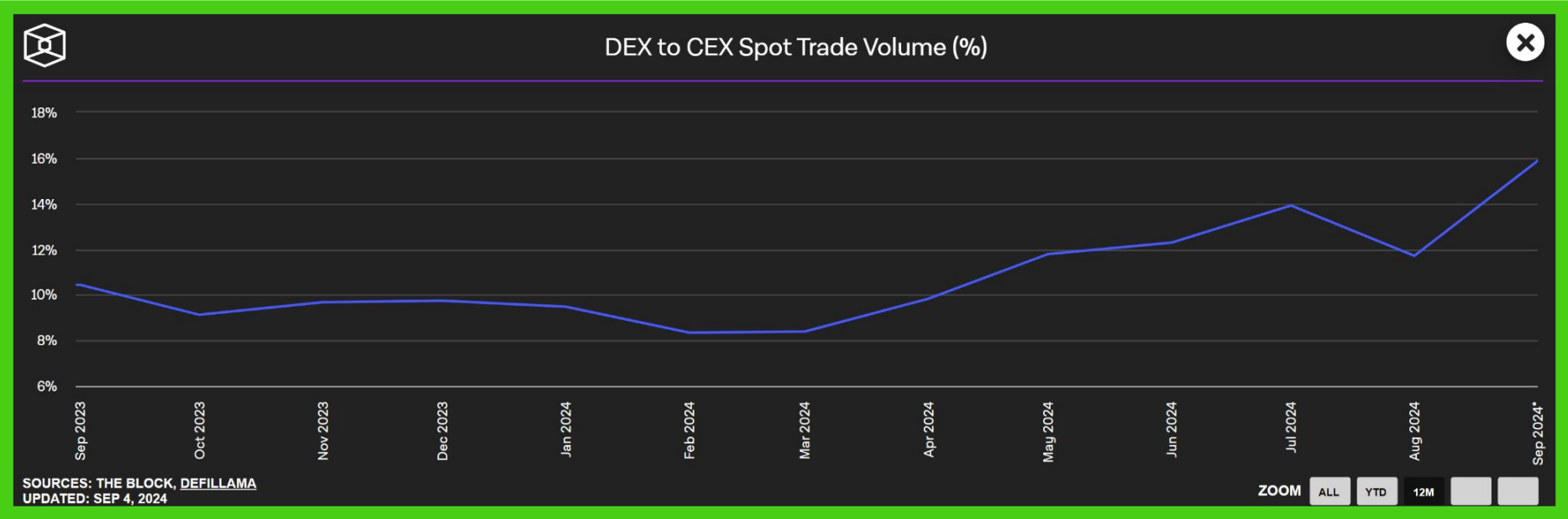
Source: TokenTerminal

dYdX No Longer Dominates Derivatives



Source: Delphi Digital

Overall, DeFi Has Continued To Outpace CeFi

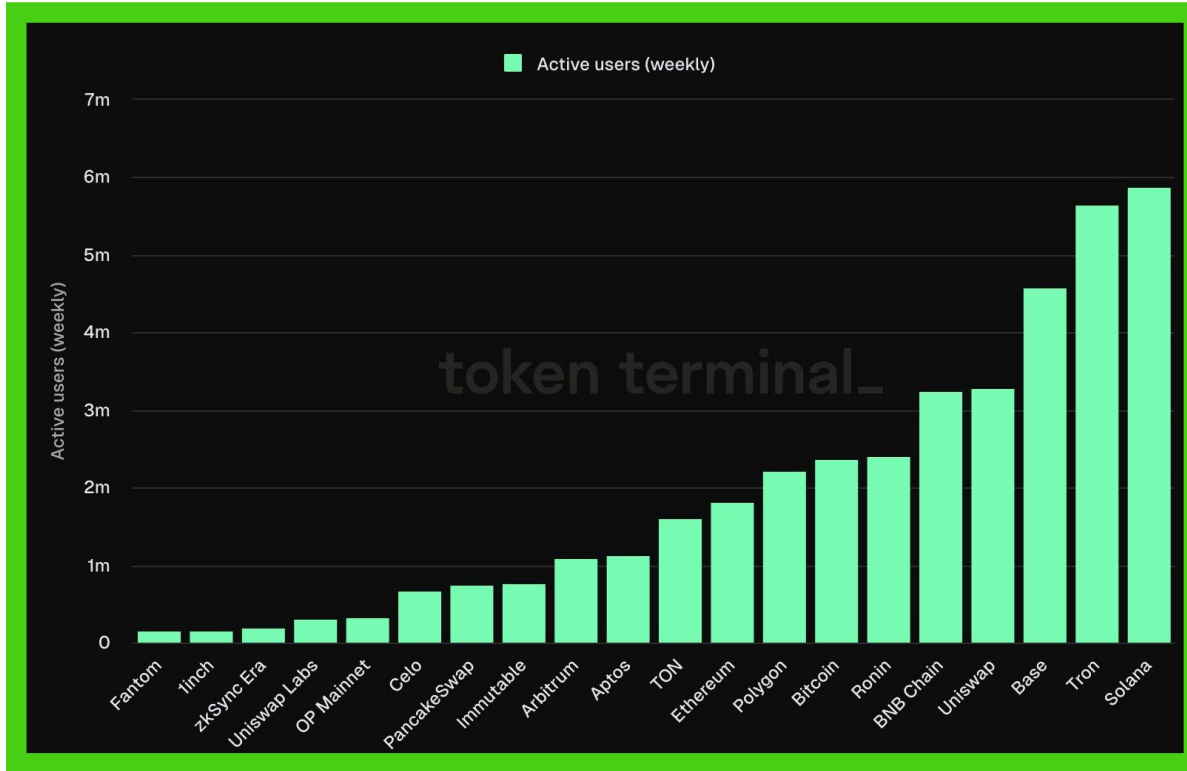


Source: The Block

Solana's Fees Down As Memecoin Hype Subsides... arca



...But Usership Remains As Strong As Ever



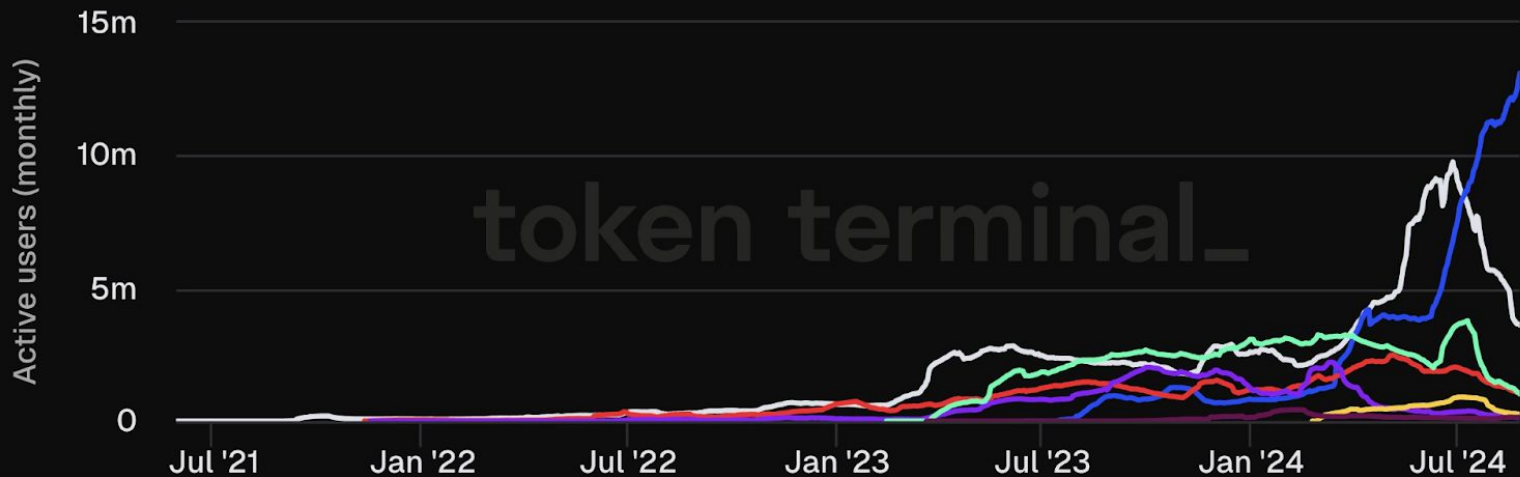
Source: TokenTerminal

Base Is The L2 Of Choice

L2s | Monthly active users (addresses)

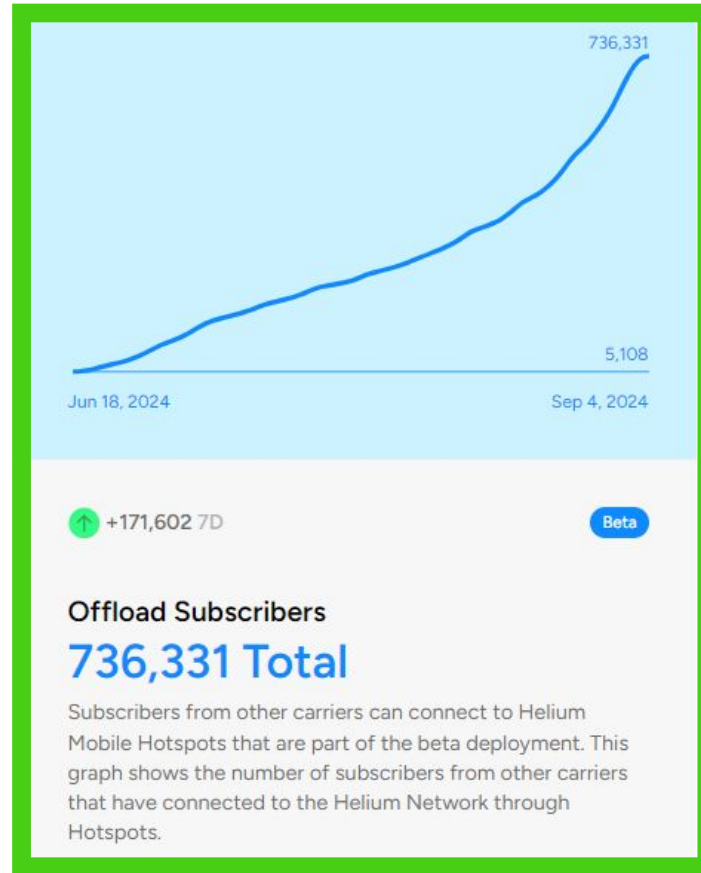
Active users (monthly)

— Arbitrum — Base — OP Mainnet — Starknet — Blast — zkSync Era — Manta



Source: TokenTerminal

Helium Is Seeing Real World Adoption



Source: Helium

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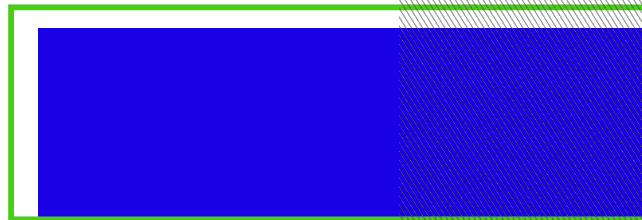
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